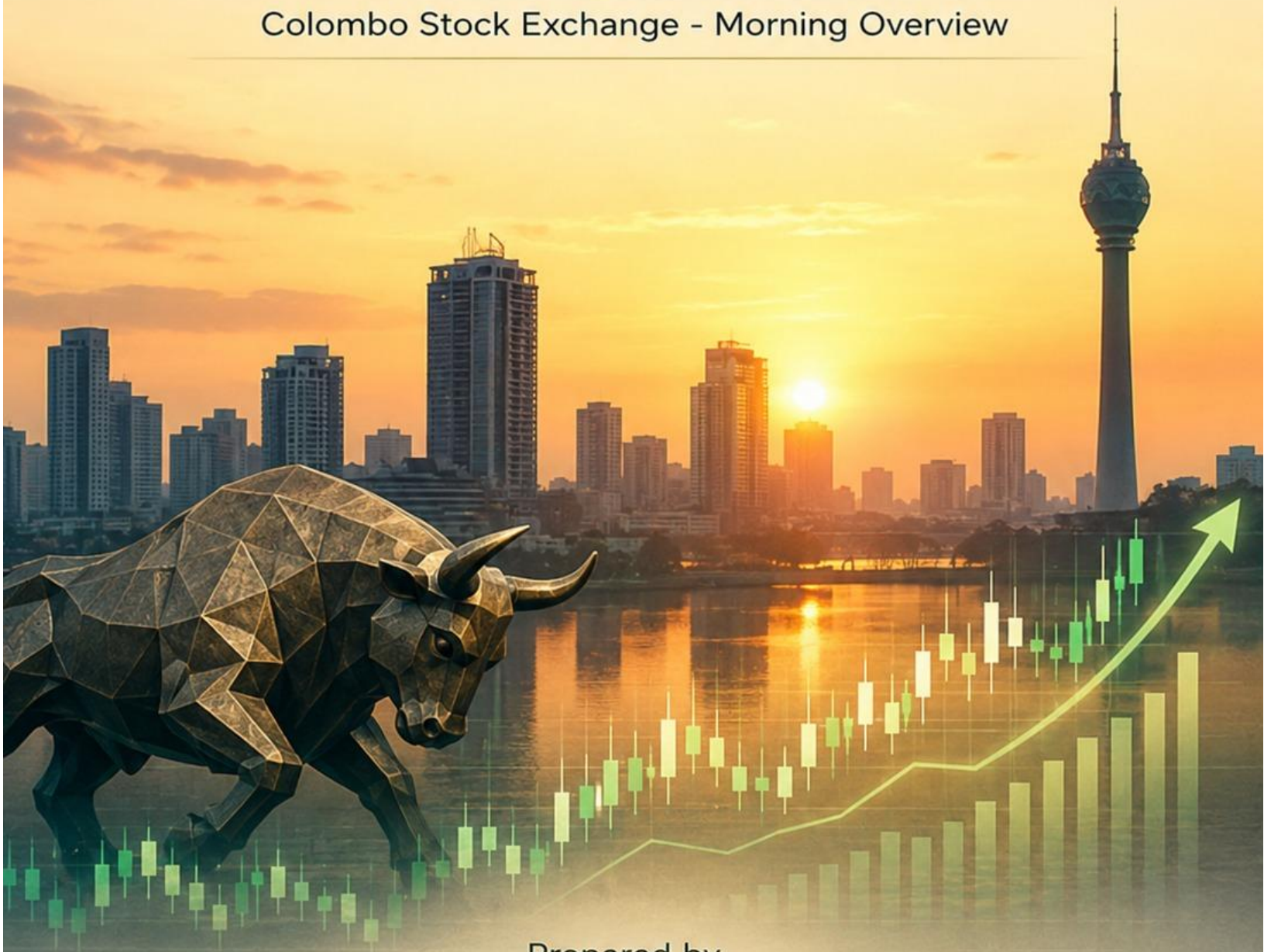


MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY



"Risk comes from not knowing what you're doing."
Warren Buffett

Thursday, October 8, 2026

Equity Update					Global Indices				
				7-Oct					7-Oct
		Chg	Chg%		Developed Markets				
ASPI	▼	-132.68	-0.64%	20,518		Dow Jones	▼	51,180	
S&P SL 20 Index	▼	-27.88	-0.48%	5,816		Euro Stoxx 50	▼	6,180	
Total Turnover (LKR)	▲			1,969,432,284		FTSE 100	▼	10,459	
Market Capitalization (LKR)	▼			7,433,049,019,441		Nikkei 225	▼	69,472	
						Hang Seng	▼	24,090	
					Frontier Markets				
PER (x)				10.6		VN index	▼	1,753	
PBV (x)				1.2		KSE-100	▲	168,580	
DY (%)				3.2					

DIVIDEND ANNOUNCEMENTS



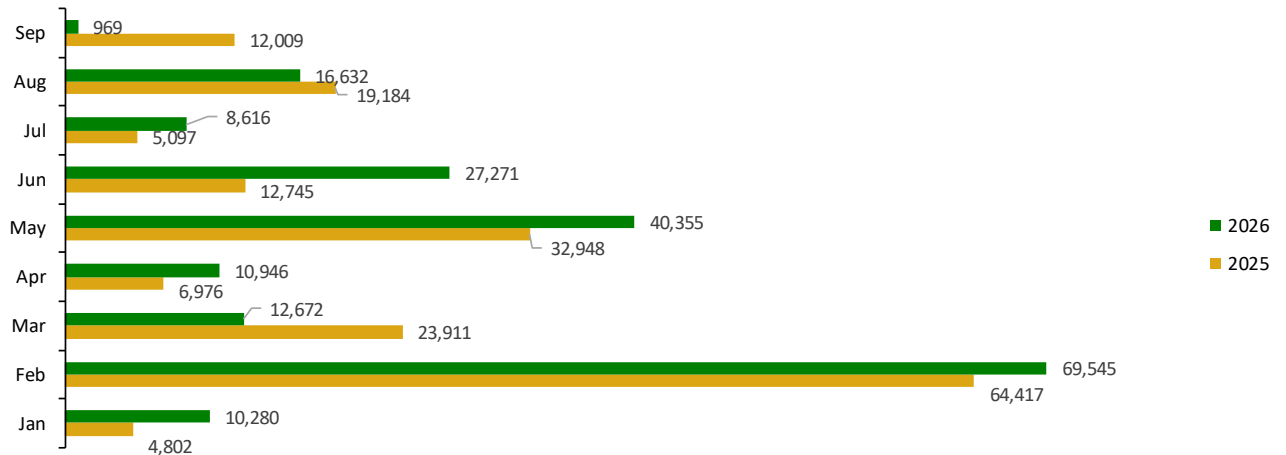
Cash Dividends

Scan here for contacts & disclaimer

Thursday, October 8, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
HAYC(N)	LKR 1.00	Second	9-Oct	12-Oct	22-Oct
DIPD (N)	LKR 0.96	Second	9-Oct	12-Oct	22-Oct
TPL (N)	LKR 0.80	Second	9-Oct	12-Oct	21-Oct
SINS(N)	LKR 0.34	Second	9-Oct	12-Oct	22-Oct
MGT (N)	LKR 0.27	Second	9-Oct	12-Oct	21-Oct
ALUM(N)	LKR 0.20	First	9-Oct	12-Oct	21-Oct
KVAL(N)	LKR 0.20	Second	9-Oct	12-Oct	21-Oct

LKR 197,287 Mn as dividends from January - October* 2026



*Until October 7, 2026

Scrip Dividends

Company	Proportion of Shares Issued	XD Date	Number of Shares	Consideration
KZOO (N)	1 for 202.32562400	24-Sep-26	4,553,230	8.7
WAPO (N)	1 for 29.14286066	24-Sep-26	4,060,278	20.4
RAL (N)	1 for 130.58824265	25-Sep-26	6,117,161	11.1
COCO (N)(X)	(N)- 1 for 294.44459493, (X)- 1 for 248.89040279	25-Sep-26	(N)-1,222,677 , (X)-58,715	(N)-26.5, (X)-22.4
RHL (N)(X)	(N)- 1 for 209.90580966, (X)- 1 for 150.94376185	25-Sep-26	(N)-788,393 , (X)-160,336	(N)-44.5, (X)-32
MFPE (N)	1 for 188.2354873861	28-Sep-26	730,468	16

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Source: CSE